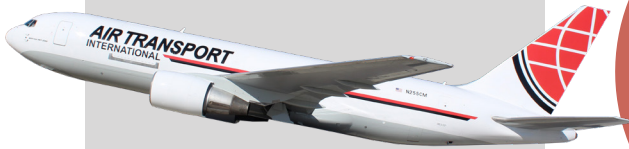




At ATSG, we believe in being **resilient** and **creative**. With that mentality, we help our customers rise beyond their challenges and grow in their success. With over 40 years in the industry, ATSG has become the global leader in midsize freighter leasing and the A/CMI market.

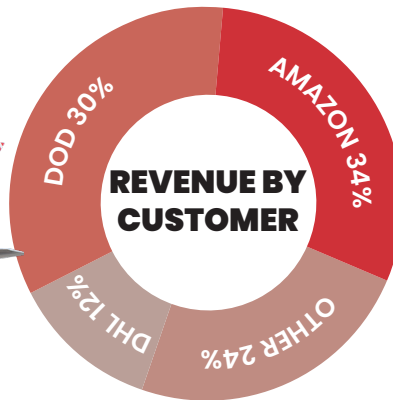
KEY FACTS >>

134 AIRCRAFT
IN SERVICE AS OF 06/30/2024



FLEET COUNT

777-200	: 3
767-300	: 103
767-200	: 21
757-200	: 4
321-300	: 3



5800 EMPLOYEES
WORLDWIDE

\$2.10

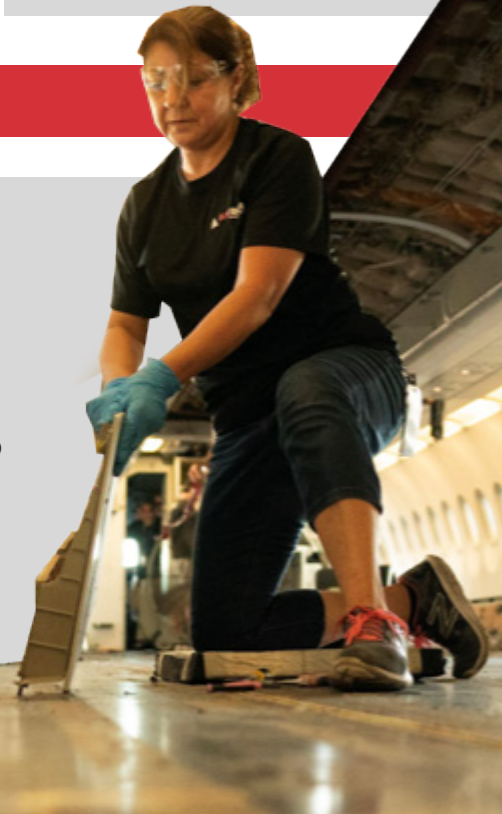
BILLION IN REVENUES, 2023

\$562

MILLION ADJ EBITDA, 2023*

ATSG ADVANTAGE >>

- Largest global lessor of freighter aircraft
- Lease+Plus delivers integrated operational solutions to customers
- Business model minimally exposed to trade disruption or business cycle
- Long-term leases and operating contracts with blue-chip customer base
- Markets include air cargo and air express (package) transport, and ACMI and charter passenger transport for commercial and government entities
- Headquarters located at the Wilmington Air Park in Ohio, which also serves as a regional air hub for Amazon





As a freighter aircraft lessor that provides both cargo and passenger operations, maintenance, and support services, we value integrity as a hallmark of who we are. We bring deep industry experience and build relationships to become trusted advisors for the companies we serve.

To deliver on our promises, we provide world-class capabilities that meet any customer need. That includes the industry's broadest portfolio of aviation and support services, competitive costs and a proven track record of flexible, safe and reliable services that propel our customers forward.

AIRLINE GROUP >>



FAR Part 121 Air Carrier providing multiple-mission capability through its in-service fleet of Boeing 767 and 757 freighter and combi aircraft.



FAR Part 121 air cargo services provider that has flown express cargo routes for customers in the U.S. and around the world for more than four decades.



FAR Part 121 airline providing fullservice passenger charter and ACMI services using 767 and 777 aircraft.

SOLUTIONS GROUP >>



Specializes in developing bundled, turn-key cargo airline solutions that are flexible, customized and built on the decades of experience found in the ATSG family of companies.



Provides training under a Part 142 certificate from the U.S. Federal Aviation Administration to airline pilots on Boeing 757s and 767s.



Provides solutions that include leasing, conversion management, operations analysis, sale leaseback transactions, aircraft ownership joint ventures, and aircraft management.

SERVICES GROUP >>



Provides a fully integrated set of aircraft maintenance, repair, and overhaul services to airlines and operators.



The global leader in narrow-body passenger to freighter aircraft conversions.



Services include material handling, equipment leasing, maintenance, property management and more.



A leading provider of material handling integrated solutions, equipment, installation and services.