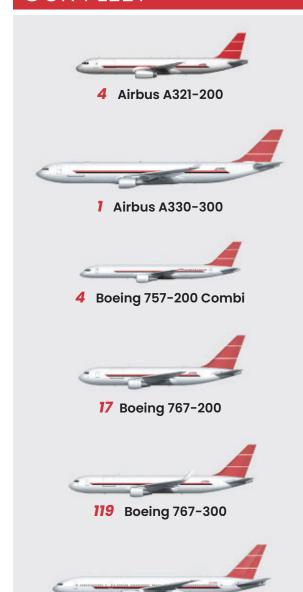


LEASE #PLUS

No other company in the world bundles aircraft leasing, airline solutions, engine power, maintenance, and logistics solutions.

OUR FLEET >>



3 Boeing 777-200

KEY FACTS >>

\$2.10
BILLION IN REVENUE

FOUNDED IN 1980

4800 EMPLOYEES WORLDWIDE

ATSG ADVANTAGE >>

- Largest global lessor of freighter aircraft
- Lease+Plus delivers integrated operational solutions to customers
- Business model minimally exposed to trade disruption or business cycle
- Long-term leases and operating contracts with blue-chip customer base
- Markets include air cargo and air express (package) transport, and ACMI and charter passenger transport for commercial and government entities
- Headquarters located at the Wilmington Air Park in Ohio, which also serves as a regional air hub for Amazon

LEADERSHIP >>



MIKE BERGER

Chief Executive Officer



As a freighter aircraft lessor that provides both cargo and passenger operations, maintenance, and support services, we value integrity as a hallmark of who we are. We bring deep industry experience and build relationships to become trusted advisors for the companies we serve.

To deliver on our promises, we provide world-class capabilities that meet any customer need. That includes the industry's broadest portfolio of aviation and support services, competitive costs and a proven track record of flexible, safe and reliable services that propel our customers forward.

AIRLINE GROUP >>



FAR Part 121 Air Carrier providing multiple-mission capability through its in-service fleet of Boeing 767 and 757 freighter and combi aircraft.



FAR Part 121 air cargo services provider that has flown express cargo routes for customers in the U.S. and around the world for more than four decades.



FAR Part 121 airline providing fullservice passenger charter and ACMI services using 767 and 777 aircraft.

SOLUTIONS GROUP >>



Specializes in developing bundled, turn-key cargo airline solutions that are flexible, customized and built on the decades of experience found in the ATSG family of companies.



Provides training under a Part 142 certificate from the U.S. Federal Aviation Administration to airline pilots on Boeing 757s and 767s.



Provides solutions that include leasing, conversion management, operations analysis, sale leaseback transactions, aircraft ownership joint ventures, and aircraft management.

SERVICES GROUP >>



Provides a fully integrated set of aircraft maintenance, repair, and overhaul services to airlines and operators.



PEMCOCONVERSIONS

The global leader in narrow-body passenger to freighter aircraft conversions.



LGSTX SERVICES

Services include material handling, equipment leasing, maintenance, property management and more.



A leading provider of material handling integrated solutions, equipment, installation and services.